

## **District School Board of Pasco County**

20430 Gator Lane • Land O' Lakes, Florida 34638 • 813/794-2221

Heather Fiorentino, Superintendent

www.pasco.k12.fl.us

Department of Purchasing
Kendra Goodman, CPPB, Purchasing Agent
813/794-2221 Fax: 813/794-2111
727/774-2221 TDD: 813/794-2484

352/524-2221 e-mail: kgoodman@pasco.k12.fl.us

October 11, 2006

## **MEMORANDUM**

**TO**: Honorable Board Members

FROM: Kendra Goodman, CPPB, Purchasing Agent

**SUBJECT**: Approval of Contract

Vista Management 401(k) Plan Administration

Attached is a contract with Vista Management Company for administration of our 401(k) plan. The plan document submitted for Board approval contains updated language to comply with IRS regulations and has been reviewed and approved by Nancy Alfonso, Board Attorney. Attached please find a detailed memo from Ms. Mary Tillman, Director of Employee Benefits (EBARM) outlining the history and scope of the District's 401(k) plan.

At this time we are requesting approval of the updated document, to bring the District into compliance with IRS regulations.

If you have any questions, please feel free to contact Mary Tillman or me at your earliest convenience.

KDG/az Attachments

District Wide Accreditation • Southern Association of Colleges and Schools

Date/Time: October 11, 2006 10:14:00