



District School Board of Pasco County

20430 Gator Lane • Land O' Lakes, Florida 34638 • 813/794-2221

Heather Fiorentino, Superintendent

www.pasco.k12.fl.us

Department of Purchasing
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February 13, 2008

MEMORANDUM

TO: Honorable School Board Members

FROM: Kendra Goodman, CPPB, Purchasing Agent

RE: Bid #07-139-LR Carrier Factory Chiller Service and OEM Parts - Maintenance Department
Cortez Heating & Air Conditioning, Inc.

On July 10, 2007, official action (attached) was taken to award the above-referenced bid to Cortez Heating & Air Conditioning, Inc. This recommendation was for an estimated \$100,000 for the first year.

At this time, the Maintenance Department has determined that an additional \$75,000 will be needed for the first year (see attached). This increase is being requested as a result of several recent emergency repairs that have impacted the original estimate significantly. Therefore, at this time, it is my request that the Board approve additional expenditures of \$75,000 for the first year of this contract. The Purchasing Department will monitor the contract to make sure total dollars approved are not exceeded.

Should you have any questions regarding this matter, or if I can be of further assistance, please feel free to contact me at your earliest convenience.

KDG/lr

Attachments (3)

District School Board of Pasco County

Bid Recommendation

Bid Title	Carrier Factory Chiller Service and OEM Parts Maintenance Department		Number of Vendors Notified	370
Bid Number	07-139-LR		Number of Bids Distributed	11
Date Solicited	April 27, 2007		Number of Vendors Bidding	2
Date Opened	May 21, 2007		Number of Vendors Not Bidding	0
Date Board Presentation	July 10, 2007		Funding Source	N/A
Total Savings	\$2,500.00		Grand Total of Bid	\$100,000.00 (First-Year Estimate)

Recommendation:

Recommend acceptance of bid from Cortez Heating & Air Conditioning, Inc. as noted on attached bid tabulation sheet, as lowest and best, responsive and responsible bid meeting written specifications.

Term of Contract:

This bid is for HVAC Factory Chiller Service and OEM Parts “as needed” by the Maintenance Department for use throughout the District. This is a three-year contract, renewable annually, based upon mutual agreement of both parties. The first year of this contract shall be effective from July 10, 2007 to June 5, 2008. Labor prices are firm and fixed and will remain in effect for the term of the bid. Discount percentage for parts is firm and fixed and will remain in effect for the term of the bid; however, manufacturer’s price list (pricer) may be updated annually. “Grand Total” of bid is based upon an estimated \$100,000 annual expenditure.

Notations and Exceptions:

Offers from the vendors listed herein are the only offers received timely as of the above opening date and time. All other offers submitted in response to this solicitation, if any, are hereby rejected as late.

Bids Evaluated By:

Phil Laycock, Crew Chief, Maintenance Department

Bids Prepared By:

Laurie Roberts, CPPB, Buyer, Purchasing Department

Reviewed and Authorized By:

Kendra Goodman, CPPB, Purchasing Agent

DISTRICT SCHOOL BOARD OF PASCO COUNTY BID TABULATION

DATE OF OPENING: May 21, 2007 @ 2:30pm	Cortez Heating & Air Conditioning, Inc.			Carrier Corportation		
BID TITLE: Carrier Factory Chiller Service and OEM Parts	5928 21st St. E			8656 Elm Fair Boulevard		
BID # 07-139-LR	Bradenton, FL 34203			Tampa, FL 33610		
Board Meeting 7/10/07						
DESCRIPTION	Regular Time	Overtime	Sunday/Holidays	Regular Time	Overtime	Sunday/Holidays
Centrifugal (Hour)	\$85.00	\$110.00	\$130.00	\$85.00	\$127.00	\$170.00
Recipro (Hour)	\$85.00	\$110.00	\$130.00	\$85.00	\$127.00	\$170.00
Screw (Hour)	\$85.00	\$110.00	\$130.00	\$85.00	\$127.00	\$170.00
Controls (Hour)	\$85.00	\$110.00	\$130.00	\$85.00	\$127.00	\$170.00
Catalog Discount	40%			35%		
SUBMITTALS:						
Parts Catalog	Y			N		