

District School Board of Pasco County

7227 Land O' Lakes Boulevard • Land O' Lakes, Florida 34638 • 813/794-2000

Heather Fiorentino, Superintendent

www.pasco.k12.fl.us

Department of Purchasing Kendra Goodman, CPPB, Purchasing Agent 813/ 794-2221 Fax: 813/ 794-2111 727/ 774-2221 TDD: 813/ 794-2484 352/ 524-2221 e-mail: kgoodman@pasco.k12.fl.us

April 21, 2009

MEMORANDUM

TO: Honorable Board Members

FROM: Kendra Goodman, CPPB, Purchasing Agent

RE: Second Year Renewal of Three-Year Contract Bid # 09-010-DR: Art Supply Catalog Discount Dick Blick Company Nasco Pyramid School Products Sax Arts and Crafts School Specialty

On May 20, 2008, official action was taken to award the above-referenced bid to Dick Blick, Nasco, Pyramid School Products, Sax Arts and Crafts, and School Specialty. This bid is a three-year contract, renewable annually based upon mutual consent of both parties. The first year of the contract will expire on June 30, 2009.

Considering services have been satisfactory, John Van Fleet, Sales Representative, Dick Blick Company; Dave Johnson, Manager of Sales Contracts, Nasco; John O. Miller, Vice President, Pyramid School Products; Anne Solomko, Consumable Bid Manager, Sax Arts and Crafts; and Jimmie Wilson, Assistant Secretary, School Specialty, were all contacted to verify their willingness to enter into the second year of the agreement. As such, Dick Blick Company, Nasco, Sax Arts and Crafts, and School Specialty all have agreed in writing to enter into the second year of the contract. However, Pyramid School Products was not able to renew the bid due to manufacturing increases on their catalog and they cannot hold the prices.

At this time, it is my recommendation to enter into the second year of the agreement with Dick Blick Company, Nasco, Sax Arts and Crafts, and School Specialty. The second year of the contract will cover the period July 1, 2009 through June 30, 2010.

Should you have any questions regarding this matter, or if I can be of further assistance, please feel free to contact me at your earliest convenience.

dr

Date/Time: April 15, 2009 10:45:00

District School Board of Pasco County Bid Recommendation

| Bid Title | Art Supplies "Discount" Catalog – District Wide | Number of Vendors Notified | 106 |
|----------------------------|--|---|--------------|
| Bid Number | 09-010-DR | Number of Bids Distributed | 18 |
| Date Solicited | 3/18/08 | Number of Vendors Bidding | 14 |
| Date Opened | 04/17/08 | Number of Formal "No Bid"Responses | 1 |
| Date Board Presentation | 5/20/08 | Funding Source | General Fund |
| Total Savings | \$ 16,000.00 Estimated | Grand Total of Bid (First year estimate) | \$ 80,000.00 |

<u>Recommendation</u>: Recommend acceptance of bid as noted on attached bid tabulation sheet as lowest and best responsive, responsible bid meeting written specifications.

<u>Term of Contract</u>: This bid is for the entire District's "as needed" requirements for art supplies and equipment requested by the CIS Department. The percentage bid is firm and fixed for the term of the bid (catalogs may be updated in January and July only). This is a three year bid renewable annually by mutual consent of both parties. The first year of the contract will cover the period of July 1, 2008 through June 30, 2009.

Notations and Exceptions: This is a multi-award bid (up to five vendors) based upon a weighted point system which considers, discount, inventory, location and service. The award is determined by ranking the vendors highest to lowest based upon the largest number of points. The following companies are recommended for award: Dick Blick Company (64 points), Nasco (40 points), Pyramid School Products (50 points), Sax Arts and Crafts (75 points), and School Specialty (35 points).

Recommend rejection of bids from Discount School Supply, Ellison Educational Equipment, Kaplan Early Learning Company, Lakeshore Learning Company, Quill Corporation, S & S Worldwide, and U. S. Toys Company for failure to meet one or more of the following specifications: 1) catalog inventory of Art related items were not sufficient to analyze bid, 2) does not meet F.O.B. requirements.

Total savings was based on past usage.

Offers from the vendors listed herein are the only offers received timely as of the above opening date and time. All others submitted in response to the solicitation, if any, are here by rejected as late.

Bids Evaluated By: Barbara Falkingham, Fine Arts Teacher on Assignment

Bids Prepared By: Debra Reaves, Buyer Assistant

Reviewed and Authorized By: Kendra D. Goodman, CPPB, Purchasing Agent

Date/Time:

| DATE OF | OPENING: April 17, 2008 2:30 PM | Dick Blick Company | Discount School Supply | Ellison Educational Equipment | Hearligy |
|-----------|--|-------------------------------|-----------------------------|-------------------------------|----------------------------|
| | E: Art Supplies "Catalog Discount" – District Wide | P.O. Box 1267 | 2 Lower Ragsdale, Ste. 200 | 25862 Commercentre Dr | P.O. Box 1747 |
| BID #: 09 | | Galesburg, IL 61402-1267 | Montaery, CA 93940 | Lake Forest, CA 92630 | Pittsburg, KS 66762 |
| | | | | | |
| | DESCRIPTION | UNIT PRICE | UNIT PRICE | UNIT PRICE | UNIT PRICE |
| | Discount from catalog: | | | | |
| | Supplies | 20% | 18% | | 2% |
| | | | (in stock items only) | | |
| | E suisment | Call far mat | NB | *15% | 2% |
| | Equipment | Call for quote | | 1370 | 270 |
| | Name of Catalogs: | B8 Art Educators Resource | Discount School Supply | Ellison Shaping Education | Drafting, Design & CAD |
| | <u> </u> | Catalog 2008 | | 2007-2008 | |
| | Anticipated date of Delivery of order: | | 2 - 5 | 30 | 20 |
| | Average Monthly Inventory (at cost): | 17 Million | - | | |
| | | | | | |
| | Exclusions: | Sales Catalog and all interne | Drop shipment items which | 6% Freight Fees of total | Must use reference |
| | | specials are not eligible | are pictured with a small | | number: HCO-804-05- |
| | | (except items number | truck in catalog will be | minimum requirement for | 90630 to receive |
| | | prefixes A, B. C or Z | | discount (Excluding machine | discounts. |
| | | Drop ship Items ("F" in item | Drop-Ship orders over \$500 | parts, no minimum orer on | |
| | | number) are not eleigble for | | machine parts). | Modules, lesson plans, |
| | | the 24% discount or free | | | and whole class curriculum |
| | | shipping. Free shipping | | | are exempt from Discount |
| | | does not apply to 50# | as any promotionally priced | | offer. |
| | | modeling materials, paper | items, are excluded from | | |
| | | rolls, foamboad, linoleum | | | |
| | | rolls, the 999 or Master Etch | | | |
| | | presses or other products | take up to 4 - 14 weeks | | |
| | | so noted in the catalog. | | | |
| | | Additional charge will be | | | |
| | | assessed for these items | · | | |
| | Corporate Office Location: | | | | |
| | Street: | 6910 Eagle Way | 2 Lower Ragsdale, Ste 200 | 25862 Commercentre Dr. | 915 E. Jefferson |
| | City/State: | Chicago, IL 60678 | | | Pittsburg, KS 66762 |
| | | | DSS: 6746 Stuart Ave | | |
| | | | Jacksonville, FL 32254 | | |
| | \$50 minimum (yes or no): | \$200 or more | e Yes | 25.00 | No |
| | Accept VISA Cards (Yes or no): | Yes | S Yes | Yes | Yes |
| | × ź | Yes | Yes | Yes | |

| DATE OF | OPENING April 17 2008 2.30 PM | Dick Blick Company | Discount School Supply | Ellison Educational Equipment | Hearligy |
|------------|--|--------------------------|--|--|----------------------|
| BIDTITI | OPENING: April 17, 2008 2:30 PM E: Art Supplies "Catalog Discount" – District Wide -010-DR | P.O. Box 1267 | 2 Lower Ragsdale Ste 200 | 25862 Commercentre Dr | P.O. Box 1747 |
| BID $\# 0$ | -010-DR | Galesburg, IL 61402-1267 | 2 Lower Ragsdale, Ste. 200 Montaery, CA 93940 | 25862 Commercentre Dr Lake Forest, CA 92630 | Pittsburg, KS 66762 |
| D1D 0. | | | | | 1111001119,110 00702 |
| ITEM # | DESCRIPTION | UNIT PRICE | UNIT PRICE | UNIT PRICE | UNIT PRICE |
| | Evaluation Points: | | | | |
| | Discount for Lowest net cots: | 40 | 0 0 | | |
| | Inventory: | 13.: | 5 0 | 10.5 | |
| | Corporate Office Location: | | | | |
| | Past Service: | 10 | 0 6 | | |
| | Corporate Office Location: Past Service: TOTAL POINTS: | 64 | 4 6 | 17 | 7 |
| | | | Disqualified | Disqualified | Disqualified |
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| DATEO | F OPENING: April 17, 2008 2:30 PM | Kaplan Early Learning Company | Lakeshore Learning Materials | Nasco | |
|--|--|------------------------------------|------------------------------|--------------------------|--|
| BID TITLE: Art Supplies "Catalog Discount" – District Wide | | 1310 Lweisville-Clemmons Rd | 2695 E. Dominguez St. | 901 Janesville Ave. | |
| SID #: 0 | 9-010-DR | Lewisville, NC 27023 | Carson, CA 90895 | Fort Atkinson, WI 53538 | |
| ГЕМ # | DESCRIPTION | UNIT PRICE | UNIT PRICE | UNIT PRICE | |
| | Discount from catalog: | | | | |
| | Supplies | 15% | 5% | 20% Instock Iter | |
| | | | | 5% Item with "Z" Pre | |
| | Equipment | NB | 5% | 20% Instock Iter | |
| | | | | 5% Item with "Z" Pre | |
| | Name of Catalogs: | Early Childhood Edition | Lakeshore Learning Catalog | Nasco Arts & Cr | |
| | Name of Catalogs. | | Lakeshore Elementary Catalog | | |
| | | | | 5 | |
| | Anticipated date of Delivery of order: | 7-10 | | | |
| | Average Monthly Inventory (at cost): | 1 Million Plus | NB | NB | |
| | Exclusions: | Discount & Free shipping | | Fee Shipping Except | |
| | | based on Minimum order of \$100. | | are: Clay, Plaster | |
| | | | | Modeling Material tota | |
| | | | | 50 lbs or more. K | |
| | | | | Rolls & Paper Toy | |
| | | Offer no vaid with anyother | | (500 & 1.000 Ft. Ro | |
| | | sales offers, bids,quotes, coupons | | Linoleum Rolls, Furnitur | |
| | | or discounts. | | Equipment, Items with | |
| | | Does not apply to playground | | Prefix. Items with | |
| | | structures, parts, surfacing or | | Truck Logo. Sales catal | |
| | | services of playground. Does not | | are not included in que | |
| | | apply to lofts, computers, & | · · | | |
| | | accessories, Assessments, & | | 2008 Catalog go | |
| | | Screening. Materials, "All About | | through 12/3 | |
| | | ECERS-R", "All About ITERS-R", | | 2009 Catalog Effec | |
| | | Tot Tree and Minotour School | <u>,</u> | 1/ | |
| | | Activity Bus. | | Reference Quotation nun | |
| | | | | when ordering: 08-16 | |
| | Corporate Office Location: | | | | |
| | Street: | 1310 Lewisville | | | |
| | City/State: | Lewisville, NC | Carson, CA | A Fort Atkinson, WI 53 | |
| | | | | | |
| | \$50 minimum (yes or no): | 100.00 | No No | 50 after Discour | |
| | Accept VISA Cards (Yes or no): | Yes | Yes | 5 | |

| DATE OF OPENING: April 17, 2008 2:30 PM BID TITLE: Art Supplies "Catalog Discount" – District Wide BID #: 09-010-DR | Kaplan Early Learning Company | Lakeshore Learning Materials | Nasco |
|---|---|---|-------------------------|
| BID TITLE: Art Supplies "Catalog Discount" – District Wide | 1310 Lweisville-Clemmons Rd | 2695 E. Dominguez St. | 901 Janesville Ave. |
| BID #: 09-010-DR | 1310 Lweisville-Clemmons Rd Lewisville, NC 27023 | 2695 E. Dominguez St. Carson, CA 90895 | Fort Atkinson, WI 53538 |
| | | | |
| ITEM # DESCRIPTION | UNIT PRICE | UNIT PRICE | UNIT PRICE |
| Evaluation Points: | | | |
| Discount for Lowest net cots: | | 0 | 0 3 |
| Inventory: | | 6 | 0 |
| Corporate Office Location: Past Service: TOTAL POINTS: | | 0 | 0 |
| Past Service: | | 6 | 6 1 |
| TOTAL POINTS: | | 12 | 6 4 |
| | Disqualified | Disqualified | |
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| DATE O | F OPENING: April 17, 2008 2:30 PM | Pyramid School Products | Quill Corporation | Sax Arts and Crafts |
|----------|---|-----------------------------|-------------------------------|---|
| BID TIT | LE: Art Supplies "Catalog Discount" – District Wide | 6510 North 54th Street | 100 Schelter Rd | P.O. Box 510710 |
| BID #: 0 | 19-010-DR | Tampa, FL 33610 | Lincolnshire, IL 60069 | New Berlin, WI 53151 |
| | | . The second | | |
| ITEM # | DESCRIPTION | UNIT PRICE | UNIT PRICE | UNIT PRICE |
| | Discount from catalog: | | | |
| | Supplies | 20% | 10% | 20% |
| | | _ | | (Prices in catalog that are in Red) |
| | Equipment | 0% | 10% | |
| | | | | (Furniture and Equipment) |
| | Name of Catalogs: | Pyramid School Products | Quill Annual Catalog | 2008 Sax Arts & Crafts |
| | | 2008-2009 Full Line Catalog | | |
| | Anticipated date of Delivery of order: | 30 | 1-2 | 30 |
| | Average Monthly Inventory (at cost): | 2 Million | NB | 60 Million |
| | Exclusions: | | Delivery is standard UPS | Excluded are Computer Software/ |
| | | | or local carrier drop off, | |
| | | | or truck tailgate delivery. | |
| | | | Inside delivery is available | charged for firing clays, plasters and |
| | | | for an additional charge. | investments. Catalog Discounts |
| | | | Installation or set up is not | do not apply to Sax Back-to-School |
| | | | is not included. | |
| | | | | Catalog Discount Number #CQ2008187670SS |
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| | Corporate Office Location: | | 100.01.1.2.1 | |
| | Street: | 6510 North 54th Street | | W. 6316 Design Dr |
| | City/State: | Tampa, FL 33610 | Linclonshire, IL | Greenville, WI 54942 |
| | | _ | | |
| | \$50 minimum (yes or no): | Yes | Nc | No |
| | Accept VISA Cards (Yes or no): | Yes, add 6% to pricing | Yes | Yes |
| | | _ | | |

| DATE OF OPENING: April 17, 2008 2:30 PM Pyramid School Products Quill Corporation Sax Arts and Crafts BID #: 09-010-DR Tampa, FL 33610 Lincolnshire, IL 60069 New Berlin, WI 53151 ITEM # DESCRIPTION UNIT PRICE UNIT PRICE UNIT PRICE Discount for Lowest net cots: 10 0 Inventory: 9 0 Past Service: 6 6 TOTAL POINTS: 50 6 Output 0 6 Inventory: 9 0 Past Service: 6 6 Image: Compare Office Location: 25 0 Past Service: 6 6 Image: Compare Office Location: 10 10 Image: Compare Office Location: 25 0 Image: Compare Office Location: 10 10 Image: Compare Office Location: 10 <t< th=""><th>5</th></t<> | 5 |
|--|---|
| ITEM #DESCRIPTIONUNIT PRICEUNIT PRICEEvaluation Points: | 1 |
| ITEM #DESCRIPTIONUNIT PRICEUNIT PRICEEvaluation Points: | 1 |
| ITEM #DESCRIPTIONUNIT PRICEUNIT PRICEEvaluation Points:0Discount for Lowest net cots:100Inventory:90Corporate Office Location:250Past Service:66TOTAL POINTS:506 | 1 |
| Evaluation Points:10Discount for Lowest net cots:10Inventory:9Corporate Office Location:25Past Service:6TOTAL POINTS:50 | 1 |
| Evaluation Points:10Discount for Lowest net cots:10Inventory:9Corporate Office Location:25Past Service:6TOTAL POINTS:50 | 1 |
| Discount for Lowest net cots:100Inventory:90Corporate Office Location:250Past Service:66TOTAL POINTS:506 | 1 |
| Inventory:9Corporate Office Location:25Past Service:6TOTAL POINTS:50 | 1 |
| Corporate Office Location: 25 0 Past Service: 6 6 TOTAL POINTS: 50 6 | |
| Past Service: 0 TOTAL POINTS: 50 O Disqualified Image: Service: 0 Image: Service: | |
| TOTAL POINTS: 50 6 Image: Constraint of the second | |
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|----------|--|------------------------------------|---|--------------------------------|--------------------------------------|
| | OPENING: April 17, 2008 2:30 PM | S & S Worldwide | School Specialty | Standard Stationery Supply Co. | Playthings |
| | E: Art Supplies "Catalog Discount" – District Wide | 75 Mill Street | W 6316 Design Dr | 2251 Foster Ave | 13201 Arrington Rd |
| BID #: 0 | 9-010-DR | Colchester, CT 06415 | Greenville, WI 54942 | Wheeling, IL 60090 | Grandview, MO 64030 |
| ITEM # | DESCRIPTION | UNIT PRICE | UNIT PRICE | UNIT PRICE | UNIT PRICE |
| | Discount from catalog: | | | | |
| | Supplies | 10% | 25% | 5% | 5% |
| | | | Applies to all catalog prices on all | | |
| | | | in stock consumable supplies. | | |
| | Equipment | NB | 12% | NB | 5% |
| | | | Item numbers with suffix "N" | | |
| | Name of Catalogs: | Education Dive | School Specialty - | Standard Stationery Supply | Constructive Playthings |
| | Name of Catalogs: | Education Plus | | | |
| | | | Education Essentials | 2007 School Catalog | r 5 |
| | Anticipated date of Delivery of order: | 30 | - 7 - 30 | 7-10 | 7-10 |
| | Average Monthly Inventory (at cost): | 9.8 Million | | NB | 1,570,000.00 |
| | riverage monary mventory (at cost). | | | | 1,070,000.00 |
| | Exclusions: | Discount does not apply to | | | Freight not included for |
| | | sale flyers or special promotions. | Catalog good from July 1, | | orders under \$600. All |
| | | Discount applies to catalog | 2008 through December | | Orders must be marked: |
| | | current at time of order | 31, 2008. 2009 Catalog | | Bid #8302FT600. All |
| | | pleacment. Installations not | Good from January 1, 2009 | | Equipment marked with |
| | | cluded. Items labeled F.O.B./Drop | Through June 30, 2009 | | Symbal F.O.B. Factory is |
| | | Ship in catalog will be charged | | | excluded from the |
| | | shipping prepaid and added to | include S & H. Freight charges for | | discount and free Freight. |
| | | invoice. | all factory-to school items that includ | le | Discount is for Construc- |
| | | | the "N" in the item numbers will | | tive Plaything Catalog only; |
| | | | be pre-paid and added to invoice. | | All other catalogs, Sales |
| | | | Use Reference Number on all | | Flyers, and offers are |
| | | | purchases: 2008187899SS | | Excluded. |
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| | Corporate Office Location: | | | | |
| | Street: | 75 Mill Street | | 2251 Foter Ave | |
| | City/State: | Colchester, CT 06415 | Greeville, IL 54942 | Wheelign, IL 60090 | Grandview, MO 64030 |
| | | | | | |
| | | | | | |
| | \$50 minimum (yes or no): | No | No | Yes | \$25 minimum |
| | Accept VISA Cards (Yes or no): | Yes | Yes | Nc | Yes |
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| | | | | | U.S. Toy Co. Inc. a/b/a Constructive |
|---|--------------------------------|----------------------|----------------------|--------------------------------|---|
| DATE OF | OPENING April 17 2008 2:30 PM | S & S Worldwide | School Specialty | Standard Stationery Supply Co. | Playthings 13201 Arrington Rd |
| DATE OF OPENING: April 17, 2008 2:30 PM BID TITLE: Art Supplies "Catalog Discount" – District Wide BID #: 09-010-DR | | 75 Mill Street | W 6316 Design Dr | 2251 Foster Ave | 13201 Arrington Rd |
| BID #· 0 | a 010 DR | Colchester, CT 06415 | Greenville, WI 54942 | Wheeling, IL 60090 | Grandview, MO 64030 |
| $BID \pi$. 0 | | | | wheeling, IL 00090 | |
| ITEM # | DESCRIPTION | UNIT PRICE | UNIT PRICE | UNIT PRICE | UNIT PRICE |
| | Evaluation Points: | | | | |
| | Discount for Lowest net cots: | | 0 | 20 | 0 0 |
| | Inventory: | | 12 | 5 | 0 14 |
| | Corporate Office Location | | 0 | 0 | $\begin{array}{c} 0 \\ 0 \\ 0 \\ 6 \end{array} \qquad \begin{array}{c} 14 \\ 0 \\ 6 \\ 6 \end{array}$ |
| | Past Service: TOTAL POINTS: | | 6 | 10 | 6 6 |
| | TOTAL POINTS: | | 18 | 35 | 6 20 |
| | | Disqualified | | Disqualified | Disqualified |
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