



District School Board of Pasco County

20430 Gator Lane • Land O' Lakes, Florida 34638 • 813/ 794-2221

Heather Fiorentino, Superintendent

www.pasco.k12.fl.us

Department of Purchasing
Kendra Goodman, CPPB, Purchasing Agent
813/ 794-2221 Fax: 813/ 794-2111
727/ 774-2221 TDD: 813/ 794-2484
352/ 524-2221 e-mail: kgoodman@pasco.k12.fl.us

August 5, 2008

MEMORANDUM

TO: Honorable School Board Members

FROM: Kendra Goodman, CPPB, Purchasing Agent

SUBJECT: Statement of Work for Phases II through IV
Government Finance Officers Association (GFOA), Enterprise Resource Planning System

On October 2, 2007, official action (attached) was taken to approve a negotiated contract and Phase I of a Statement of Work (SOW) with GFOA. GFOA conducted a District-wide needs analysis study and technology plan regarding an Enterprise Resource Planning System (ERP). The action stated that should the study indicate it is in the best interest of the District to proceed with additional steps in the ERP process, any further SOWs and associated dollar expenditures would be brought back to the Board for approval.

Attached are the results of the GFOA's needs analysis study and technology plan. The company's recommendation, also attached, is that the District proceed with Phases II through IV of the process.

The original negotiated contract, on file in Purchasing, states that additional SOWs may be added at the mutual agreement of the parties. The proposed SOW for Phases II through IV has been reviewed and approved by the Purchasing Department, Ms. Olga Swinson, Chief Finance Officer, and Mr. Bruce Baldwin, Supervisor of Information Services. As noted in the previous Board action, the District is permitted to negotiate for professional services under DOE Rule 6A-1.012(7).

The fixed fee price of \$97,050 for this project will be funded out of the District's general funds. At this time we are requesting approval of the SOW, and permission to place a purchase order in the amount of \$97,050 to GFOA. Please contact Ms. Renalia Dubose, Assistant Superintendent for Administration, or me at your earliest convenience if you have any questions or concerns.

KDG/az
Attachments