

District School Board of Pasco County

7227 Land O' Lakes Boulevard • Land O' Lakes, Florida 34638 • 813/794-2000

Heather Fiorentino, Superintendent

www.pasco.k12.fl.us

Department of Purchasing Kendra Goodman, CPPB, Purchasing Agent 813/794-2221 Fax: 813/794-2221 727/774-2221 TDD: 813/794-2484 352/524-2221 e-mail: kgoodman@pasco.k12.fl.us

September 1, 2009

MEMORANDUM

- TO: Honorable School Board Members
- **FROM:** Kendra Goodman, CPPB, Purchasing Agent
- RE: One Year Extension of Three-Year Contract RFP #807-CG-MK Caps & Gowns – Land O' Lakes High School Balfour Company

On October 17, 2006, Land O' Lakes High School solicited proposals for Caps & Growns from three vendors. The school received proposals from Balfour, Herff Jones/Denny Kollmeyer, and Jostens for a three-year contract, renewable annually by mutual agreement of both parties. Balfour Company was selected by obtaining the highest total points by a committee of administrators, staff, faculty members, parents, and students. At this time please find listed below a recap and recommendation of their proposals.

VENDOR	TOTAL PO	INTS
Balfour	90	*Recommendation
Herff Jones	72	
Jostens	66	

The third year of the contract expires on October 17, 2009. This total is based upon estimated quantities required and changes in the options for this year's requirements. All changes are consistent with the proposal document's pricing structures. The estimated dollar expenditure for this bid is \$6,282 and the funding source is Internal Accounts. At this time the school is requesting a one-year extension of the contract, which is allowed under the RFP general terms and conditions.

Considering services have been satisfactory, Balfour was contacted to verify their willingness to enter into a one-year extension of the contract. They have agreed to do so – extension request attached for your review. The one-year extension of the agreement will commence on October 18, 2009 and expire on October 17, 2010.

Should you have any questions regarding this matter, or if I can be of further assistance, please contact me at your earliest convenience.

KDG/vs Attachments (2)

Date/Time: August 26,2009; 9:26:00

District School Board of Pasco County Costly ! 7227 Land O' Lakes Boulevard • Land O' Lakes, Florida 34638 • 813/794-2000 -Heather Florentino, Separatendan www.pasco.k12.fl.us Department of Purchasing Kendra Goodman, CPPB, Purchasing Agent 813/794-2221 Fax: 813/794-2111 727/774-2221 TDD: 813/794-2484 352/ 524-2221 e-mail: kgoodman@pasco.k12.ll.us July 27, 2009 BID EXTENSION REQUEST BID #: 807-CG-MK BID TITLE: Caps & Gowns - Land O' Lakes High School VENDOR: Balfour Yes, I agree to extend Bid #S07-CG-MK for Caps & Gowns - Land O' Lakes High School, under the same terms and conditions as the existing bid for one year. The extension period will begin on October 18, 2009 and expire October 17, 2010. No, I do not agree to extend Bid #807-CG-MK Company Name: _____Balfour Í Signature: Date: GREG 2.910. Typed Name and Title: i D Telephone (w/area code): 727-539-7070 Fax Number (w/area code): 727-530-0745 DATE DUE: PLEASE FAX TO PURCHASING NO LATER THAN AUGUST 3, 2009 By agreeing to renew, vendor acknowledges and agrees to be in compliance with the "Jessica Lunsford Act". Vendors conducting business, with the District School Board of Pasco County, who will (1) be at the school when students are present, or (2) have direct contact with students, or (3) have access to or control of school funds must be Level 2 fingerprinted by Human Resources. If any of the above applies to this contract, you must have those individuals Level 2 fingerprinted and screened by the Districts Human Resource Department prior to commencement of services or work and must provide a list of employees with renewal. Please contact 813/794-2521 to amange for an appointment. Costs associated with this background screening are to borne by the vendor. You may access information regarding this law by reviewing Sections 1012.32 and 1012.465, Florida Statutes. This law became effective September 1, 2005. The prospective bloder certifies, by submission and signature of this bid renewal form, that neither it nor its principals are presently debarred, suspended, proposed for debarment, declared ineligible, or voluntarily excluded from participation in this transaction per the provisions of Florida Statute 287, 133(2)(a). PLEASE RETURN TO: DISTRICT SCHOOL BOARD OF PASCO COUNTY ATTN: Vickie Jones, Bayer Assistant PURCHASING DEPARTMENT 20430 GATOR LANE LAND O' LAKES, FL 34638 (813) 794-2713 (FAX)

District Wide Accreditation = Southern Association of Colleges and Schools

(813) 794-2226 (PHONE)



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August 28, 2008

MEMORANDUM

- TO: Honorable School Board Members
- FROM: Kendra Goodman, CPPB, Purchasing Agent
- RE: Third Year Renewal of Three-Year Contract Bid #08-807-CG-MK Caps & Gowns – Land O' Lakes High School Balfour Company

Land O' Lakes High School solicited proposals for Caps & Growns from three vendors. The school received proposals from Balfour, Herff Jones/Denny Kollmeyer, and Jostens for a three-year contract, renewable annually by mutual agreement of both parties. Balfour Company was selected by obtaining the highest total points by a committee of administrators, staff, faculty members, parents, and students. At this time please find listed below a recap and recommendation of their proposals.

<u>VENDOR</u>	TOTAL POI	NTS
Balfour	90	*Recommendation
Herff Jones	72	
Jostens	66	

The second year of the contract expires on October 17, 2008. At this time they are requesting approval for the third year renewal. This total is based upon estimated quantities required and changes in the options for this year's requirements. All changes are consistent with the proposal document's pricing structures. The estimated dollar expenditure for this bid is \$6,282 and the funding source is Internal Accounts.

Considering services have been satisfactory, Balfour Company was contacted to verify their willingness to enter into the third year of the agreement. They have agreed to do so – renewal request attached for your review. The third year of the agreement will commence on October 18, 2008 and expire on October 17, 2009.

Should you have any questions regarding this matter, or if I can be of further assistance, please contact me at your earliest convenience.

KDG/vs Attachments (6)

DATE/TIME:

October1,2008;



District School Board of Pasco County

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Heather Fiorentino, Superintendent

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August 17, 2007

MEMORANDUM

- **TO:** Honorable School Board Members
- FROM: Kendra Goodman, CPPB, Purchasing Agent
- RE: Second Year Renewal of Three-Year Contract Bid #807-CG-MK Caps & Gowns – Land O' Lakes High School Balfour Company

Land O' Lakes High School solicited proposals for Caps & Gowns from three vendors. The school received proposals from Balfour, Herff Jones/Denny Kollmeyer and Jostens for a three-year contract, renewable annually by mutual agreement of both parties. Balfour Company was selected by obtaining the highest total points by a committee of administrators, staff, faculty members, parents, and students. At this time please find listed below a recap and recommendation of their proposals.

VENDOR	TOTAL POIN	<u>rs</u>
Balfour	90	*Recommendation
Herff Jones	72	
Jostens	66	

The first year of the contract expires on October 17, 2007. At this time they are requesting approval for the second year renewal. This total is based upon estimated quantities required and changes in the options for this year's requirements. All changes are consistent with the proposal document's pricing structures.

Considering services have been satisfactory, Balfour Company was contacted to verify their willingness to enter the second year of the agreement. They have agreed to do so – renewal request attached for your review. The second year of the agreement will commence on October 18, 2007 and expire on October 17, 2008.

Should you have any questions regarding this matter, or if I can be of further assistance, please contact me at your earliest convenience.

KDG/ne

Attachments (3)

Date/Time: August 29, 2007 10:56:00

District School Board of Pasco County Bid Recommendation

Bid Title	LOLHS Caps and Gowns	Number of Vendors Notified	3
Bid Number	807-CG-MK	Number of BidsDistributed	3
Date Solicited	8/23/2006	Number of Vendors Bidding	3
Date Opened	9/15/2006	Number of Formal "NoBid" Responses	0
Date Board Presentation	10/17/2006	Funding Source	Internal Funds
Total Savings	Estimated \$123.00	Grand Total of Bid	Estimated \$6,282.00

Recommendation: Recommend acceptance of bids as noted on the attached tabulation sheet.

Term of Contract: This is a three-year contract, renewable annually by mutual agreement of both parties. The first year of the contract will commence on October 18, 2006 and continue through October 16, 2007.

Notations and Exceptions:

This bid was based upon a points system. The weighted point criteria were based on The following weights: Quality (9); References (6); and Base Price (3). Points were assigned on a scale of 5 (High) to 1 (Low) in each On the above listed categories. Then multiplied be the weight factor.

This bid was solicited by Monica Isles, Principal at Land O'Lakes High School with the assistance of the Purchasing Department.

Unit cost will remain firm for one year; however total will vary depending on actual purchases.

Total savings and grand total of bid dollars was based on the number of anticipated students graduating from Land O'Lakes High School in 2007.

Offers from the vendors listed herein are the only offers received timely as of the above opening date and time. All other offers submitted in response to this solicitation, if any, are hereby rejected as late.

Bids Evaluated By:

Principal, Assistant Principal, one staff member and three Students

Bids Prepared By:

Monica Isles, Principal LOLHS Mina Kaeding, Buyer

Reviewed and Authorized By:

Kendra Goodman, CPPB, Purchasing Agent

DISTRICT SCHOOL BOARD OF PASCO COUNTY BID TABULATION

DATE OF OPENING: September 15, 2006 @ 2:30 PM	Belfour Company	Herff Jones/Denny Kollmeyer	Jostens, Inc.
BID TITLE: LOLHS Graduation Caps & Gowns	4707 140th Ave. N. #217	5555 Central Avenue	2005 Tree Fork Lane, Ste 125
BID #807-CG-MK	Clearwater, FL 33762	St. Petersburg, FL 33710	Longwood, FL 32750
	800-704-7464	727-381-7714	407-934-3022
DESCRIPTION	TOTAL PRICE	TOTAL PRICE	TOTAL PRICE
	_		
Economy Line Blended Material caps, gown and tassels	\$17.95	\$16.95	\$20.00
Premium line caps, gowns, tassels	\$23.95	\$25.50 / \$26.50	\$25.00
	_		
	_		
	* Deluxe Unit \$21.95		
	_		
TOTAL POINTS	90	72	66