



District School Board of Pasco County

20430 Gator Lane • Land O' Lakes, Florida 34638 • 813/ 794-2221

Heather Fiorentino, Superintendent

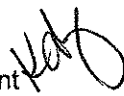
www.pasco.k12.fl.us

Department of Purchasing
Kendra Goodman, CPPO, CPPB, Purchasing Agent
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352/ 524-2221 e-mail: kgoodman@pasco.k12.fl.us

September 7, 2010

MEMORANDUM

TO: Honorable School Board Members

FROM: Kendra Goodman, CPPO, CPPB, Purchasing Agent 

SUBJECT: Renewal of Direct Negotiated Contract
Government Finance Officers Association (GFOA)
Fourth Year of Five-Year Contract

On October 2, 2007, official action was taken to approve a contract with GFOA for consulting services related to our Request for Proposal (RFP) for an Enterprise-Wide Resource Planning (ERP) System. The contract has a term of five (5) years, and is renewable annually at the mutual agreement of the parties. The third year of the contract will expire on October 2, 2010.

On August 5, 2008 the Board approved a Statement of Work encompassing GFOA's efforts to assist the District in drafting an RFP, assisting with data analysis once responses are received, and coordinating software demonstrations for the Evaluation Committee. Purchase order 90002461 associated with this Statement of Work was issued in August 2008, and has an outstanding balance to cover work performed during the prior fiscal year, and the new 2010-2011 fiscal year. For the Board's information, RFP 11-020-AZ was issued on June 16, 2010, with responses due to Purchasing on September 22, 2010.

At this time, we are asking for approval of the fourth year "umbrella" terms and conditions governing the District's relationship with GFOA. No District funds are associated with this request. GFOA has indicated in writing (attached) that they are willing to renew for the fourth year, under existing terms and conditions. The District is permitted to negotiate for these professional services under DOE Rule 6A-1.012(11)(a). The fourth-year term will be October 3, 2010 – October 2, 2011.

If you have any questions, please feel free to contact Renalia Dubose, Assistant Superintendent for Administration, or me at your earliest convenience.

KDG/az
Attachments

District Wide Accreditation • Southern Association of Colleges and Schools

Date/Time: August 31, 2010 09:23:00



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September 15, 2009

MEMORANDUM

TO: Honorable School Board Members

FROM: Kendra Goodman, CPPB, Purchasing Agent *KDG*

SUBJECT: Renewal of Direct Negotiated Contract
Government Finance Officers Association (GFOA)
Third Year of Five-Year Contract

On October 2, 2007, official action was taken to approve a contract with GFOA. The contract has a term of five (5) years, and is renewable annually at the mutual agreement of the parties. The second year of the contract will expire on October 2, 2009.

At the time of contract approval, a Statement of Work for Phase I (Needs Analysis Study and Technology Plan) was also approved. Phase I has been completed, and reported to the Board. On August 5, 2008 the Board approved a Statement of Work for Phases II - IV (attached) and a purchase order has been issued for those services. The purchase order covers work to be performed during the 2009-2010 fiscal year.

At this time, we are asking for approval of the third year "umbrella" terms and conditions governing the District's relationship with GFOA. No District funds are associated with this request. The previously approved Statements of Work and associated purchase orders were funded out of District general funds. Any additional Statements of Work will be brought to the Board separately for approval. GFOA has indicated in writing (attached) that they are willing to renew for the third year, under existing terms and conditions. The District is permitted to negotiate for these professional services under DOE Rule 6A-1.012(11)(a). The third-year term will be October 3, 2009 – October 2, 2010.

If you have any questions, please feel free to contact me at your earliest convenience.

KDG/az
Attachments

