

District School Board of Pasco County

Bid Recommendation

RFP Title	Independent Auditing Services		Number of Vendors Notified	389
RFP Number	12-019-DM		Number of Proposals Distributed	59
Date Solicited	May 18, 2011		Number of Vendors Proposing	8
Date Opened	June 14, 2011		Number of Formal "No Bid" Responses	0
Date Board Presentation	August 16, 2011		Funding Source	Financing & Debt Service Funds
Total Savings	N/A		Grand Total of Proposal	\$358,000

Recommendation: This RFP was solicited for the purpose of selecting the highest-scoring firm to serve as the District's Independent Auditor. The firm selected will provide independent auditing services to the District for a period of five (5) years, beginning with an audit of the District's financial statements for fiscal year ending June 30, 2011; ending after the completion and submission of the audit report for the fiscal year ending June 30, 2015. These include, but are not limited to: Financial Audit, Review of Internal Controls, Electronic Data Processing Operations, Management Letter, Financial Reports, Single Audits, Foundation, and Reports.

Recommend acceptance of RFP per the attached tabulation from Moore Stephens Lovelace, P.A. as the highest-scoring, responsive and responsible proposer.

Term of Contract: This is a five (5)-year contract, renewable annually at the mutual agreement of the parties for fiscal year ending June 30, 2011 and ending after the completion and submission of the audit report for the fiscal year ending June 30, 2015.

Notations and Exceptions: The Evaluation Committee members noted below, independently scored the eight (8) proposals received. Four (4) firms were interviewed and independently scored by the Evaluation Committee members noted below. Carr, Riggs & Ingram, LLC. and Mauldin & Jenkins, LLC. was interviewed on July 18, 2011. Mayer Hoffman McCann P.C. and Moore Stephens Lovelace P.A. were interviewed on July 19, 2011. Scores from the RFP responses and the interviews were added to produce the final, highest-scoring proposer.

Offers from proposers listed herein are the only offers received per the specified opening date and time. All other offers submitted in response to this solicitation, if any, are hereby rejected as late.

Written Proposals (Phase I) Evaluated By:

John Simon, Director of Finance Services
Tammy Taylor, Finance Services Manager
Lila Robbins, Internal Audit Manager
Sam Draper, Capital Project Coordinator
Mary Tillman, Director-EBARM

Interviews (Phase II) Evaluated By:

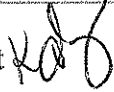
John Simon, Director of Information Services
Judith Zollo, Acting Director of Finance Services
Lila Robbins, Internal Audit Manager
Sam Draper, Capital Project Coordinator
Mary Tillman, Director-EBARM

Proposal Prepared By:

Deborah Mateo, Buyer Assistant

Reviewed and Authorized By:

Kendra Goodman, CPPO, CPPB, Purchasing Agent



DISTRICT SCHOOL BOARD OF PASCO COUNTY

Tabulation

Date of Opening : June 14, 2011								
RFP Title: Independent Auditing Services	Carr, Riggs & Ingram, LLC	Cherry, Bekaert & Holland, LLP	King & Walker CPA, PL	KPMG, LLP	Mauldin & Jenkins LLC	Mayer Hoffman McCann P.C.	Moore Stephens Lovelace P.A.	Purvis, Grya & Company, LLP
RFP 12-019-DM	2111 Drew Street	800 N. Magnolia Avenue, Suite 1300	840 W. Lutz Lake Fern Road	100 North Tampa Street, Suite 1700	1301-6th Avenue West, Suite 600	13577 Feather Sound Drive, Suite 400	1201 S. Orlando Avenue, Suite 400	5001 Lakewood Ranch Blvd. N., Suite 101
** Board August 16, 2011**	Clearwater, FL 33765	Orlando, FL 32810	Lutz, FL 33548	Tampa, FL 33602	Bradenton, FL 34205	Clearwater, FL 33762	Winter Park, FL 32789	Sarasota, FL 34240
<u>Scores Phase I</u>								
Exhibit 1: Experience & Qualification of Firm (max. 40 pts.)	35.80	34.00	30.30	23.85	32.70	34.25	31.80	29.80
Exhibit 2: Experience & Qualification of Staff (max. 30 pts.)	27.40	21.10	17.20	19.80	20.10	19.60	28.00	23.00
Exhibit 3: References (max. 10 pts.)	9.73	9.33	10.00	9.87	10.00	9.40	10.00	9.60
Exhibit 4: Pricing (max. 20 pts.)	17.83	15.38	18.87	13.13	20.00	17.86	16.76	16.19
SUB-TOTAL (sub-total max. pts. 100)	90.76	79.81	76.37	66.65	82.80	81.11	86.56	78.59
<u>Scores Phase II</u>								
Interview Scores (max. 75 pts.)	44.00	n/a	n/a	n/a	53.80	42.20	56.00	n/a
GRAND TOTAL	134.76	79.81	76.37	66.65	136.60	123.31	142.56	78.59